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**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR : 2012  
STOCK CORPORATION



APR 27 2012

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HELD MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS); HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

PLEASE PRINT LEGIBLY

CORPORATE NAME: <b>MANILA MINING CORPORATION</b>		DATE REGISTERED:  <b>6/3/1949</b>
BUSINESS/TRADE NAME:  same		FISCAL YEAR END: <b>December 31</b>
SEC REGISTRATION NUMBER:  4429	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-164-442	
DATE OF ANNUAL MEETING PER BY-LAWS:  Not later than the 30th day of April	WEBSITE/URL ADDRESS:  www.manilamining.com	
ACTUAL DATE OF ANNUAL MEETING:  17-Apr-12	E-MAIL ADDRESS:  mis@lepantomining.com	
COMPLETE PRINCIPAL OFFICE ADDRESS:  20th Floor, Lepanto Building, Paseo de Roxas, Makati City	FAX NUMBER: 8105583	
COMPLETE BUSINESS ADDRESS:  20th Floor, Lepanto Building, Paseo de Roxas, Makati City	NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & Co.; Jaime F. del Rosario	SEC ACCREDITATION NUMBER (if applicable): 0076-AR-1
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:  mining of gold, silver and copper	INDUSTRY CLASSIFICATION:  mining	TELEPHONE NUMBER(S): 8159447 / 8106617
		GEOGRAPHICAL CODE:  n.a.

**INTERCOMPANY AFFILIATIONS**

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
n.a.	n.a.	n.a.
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Lepanto Cons. Mining Company	101	Makati City
Kalayaan Copper-Gold Resources, Inc.	CS200619640	Makati City
Lepanto Investment & Devt. Corporation	37975	Makati City
Shipside, Inc.	14635	Makati City

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: Manila Mining Corporation

## CAPITAL STRUCTURE

### AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	"A"	156,000,000,000	0.01	1,560,000,000.00
	"B"	104,000,000,000	0.01	1,040,000,000.00
<b>TOTAL</b>		<b>260,000,000,000</b>	<b>TOTAL P</b>	<b>2,600,000,000.00</b>

### SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	3,412	"A"	12,862,277,583		0.01	128,622,776	100.00
	1,091	"B"	68,898,896,534		0.01	688,988,965	85.57
	4,503						
<b>TOTAL</b>			<b>81,761,174,117</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>817,611,741</b>	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
various	184	"B"	11,618,687,338		0.01	116,186,873	14.43
<b>TOTAL</b>			<b>11,618,687,338</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>116,186,873</b>	
Percentage of Foreign Equity : 40%			<b>TOTAL</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>116,186,873</b>	
<b>TOTAL SUBSCRIBED P</b>						<b>933,798,615</b>	

### PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	3,412	"A"	120,828,512,851	0.01	1,208,285,129	100.00
	1,091	"B"	68,877,495,196	0.01	688,774,952	85.57
<b>TOTAL</b>			<b>189,706,008,047</b>	<b>TOTAL P</b>	<b>1,897,060,080</b>	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
various	184	"B"	11,615,078,365	0.01	116,150,784	14.43
<b>TOTAL</b>			<b>11,615,078,365</b>	<b>TOTAL P</b>	<b>116,150,784</b>	
<b>TOTAL PAID-UP P</b>					<b>2,013,210,864</b>	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: Manila Mining Corporation

### DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. Felipe U. Yap 1921 Kamias Rd., Dasmarinas Village., Makati City	N	C	Y	Chairman and CEO	n/a	108-774-914 Filipino
2. Bryan U. Yap 1970 Kasoy Rd., Dasmarinas Village., Makati City	N	M	Y	President	n/a	100-961-044 Filipino
3. Eduardo A. Bangayan 395 Columbia St., East Greenhills, San Juan	N	M	Y	n/a	C/M A/C N/M	105-257-943 Filipino
4. Jose G. Cervantes 123 Oriole St., Moonville, Parañaque City	N	M	Y	n/a	N/C C/M	107-718-992 Filipino
5. Rene F. Chanyungco 96 Ilang-Ilang St., Vall.Golf Subd., Antipolo City	N	M	Y	SVP/Trea Compl. Officer	n/a	106-958-543 Filipino
6. Ethelwoldo E. Fernandez No. 9 7th St., Beverly Hills Subd., Tayatay, Rizal	N	M	Y	Corp. Sec.	C/C N/M	106-169-268 Filipino
7. Rodolfo S. Miranda 357 Moscow St., Green Park Subd., Manggahan, Pasig City	N	M	Y	n/a	A/M	117-435-110 Filipino
8. Augusto C. Villaluna 1114 B, Wackwack Twin Tower, Mandaluyong City	N	M	Y	n/a	A/M	110-703-743 Filipino
9. Patrick K. Yap 1921 Kamias Rd., Dasmarinas Village., Makati City	N	M	Y	Sr. Vice President	n/a	117-434-713 Filipino
10. Pablo T. Ayson, Jr. 5 Quantum St., East Village, Felix Ave., Cainta, Rizal	N	N	Y	Vice President	n/a	117-435-424 Filipino
11. Ma. Lourdes B. Tuason 9057 Banuyo St., San Antonio Vill., Makati City	N	N	Y	Asst. Treasurer	n/a	117-435-466 Filipino
12. Odette A. Javier 20 Main Ave., Merville Subd., Parañaque City	N	N	N	Asst. Corp. Sec.	n/a	107-469-072 Filipino

**INSTRUCTIONS:**

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,  
 SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION  
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: Manila Mining Corporation

TOTAL NUMBER OF STOCKHOLDERS: 3,950 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,945

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P2,769,102,141

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. PCD Nominee Corporation Filipino 6767 G/F MKSE Bldg., Ayala Avenue, Makati	A	56,540,744,379	565,407,443.79	46.78	565,407,443.79	004-774-849
	B	26,278,449,509	262,784,495.09	32.64	262,784,495.09	
	<b>TOTAL</b>	<b>82,819,193,888</b>	<b>828,191,938.88</b>		<b>828,191,938.88</b>	
2. Lepanto Consolidated Mining Company Filipino 21/F Lepanto Building, 8747 Paseo de Roxas, Makati City	A	20,479,027,104	204,790,271.04	16.94	204,790,271.04	000-160-247
	B	12,045,531,915	120,455,319.15	14.96	120,455,319.15	
	<b>TOTAL</b>	<b>32,524,559,019</b>	<b>325,245,590.19</b>		<b>325,245,590.19</b>	
3. F. Yap Securities, Inc. Filipino 23/F Teklite Tower 1, Exchange Rd., Ortigas Ctr. Pasig City	A	12,591,584,404	125,915,844.04	10.42	125,915,844.04	000-333-165
	B	8,646,090,147	86,460,901.47	10.74	86,460,901.47	
	<b>TOTAL</b>	<b>21,237,674,551</b>	<b>212,376,745.51</b>		<b>212,376,745.51</b>	
4. F. Yap Securities, Inc. Filipino 23/F Teklite Tower 1, Exchange Rd., Ortigas Ctr. Pasig City	A	3,764,180,250	37,641,802.50	3.11	37,641,802.50	000-333-165
	B	9,645,835,411	96,458,354.11	11.98	96,458,354.11	
	<b>TOTAL</b>	<b>13,410,015,661</b>	<b>134,100,156.61</b>		<b>134,100,156.61</b>	
5. Lepanto Inv. & Devt. Corp. Filipino Lepanto Bldg., Paseo de Roxas, Makati	A	1,390,313,541	13,903,135.41	1.15	13,903,135.41	000-163-799
	B	5,037,619,533	50,376,195.33	6.26	50,376,195.33	
	<b>TOTAL</b>	<b>6,427,933,074</b>	<b>64,279,330.74</b>		<b>64,279,330.74</b>	
6. PCD Nominee Corporation Non-Filipino G/F MKSE Bldg., Ayala Ave., Makati	B	3,086,168,091	30,861,680.91	0.00	30,861,680.91	004-774-849
	<b>TOTAL</b>	<b>3,086,168,091</b>	<b>30,861,680.91</b>	3.83	<b>30,861,680.91</b>	
7. Bryan Yap Filipino	A	1,945,977,139	19,459,771.39	1.61	19,459,771.39	100-961-044
	B	1,124,317,007	11,243,170.07	1.40	11,243,170.07	
	<b>TOTAL</b>	<b>3,070,294,146</b>	<b>30,702,941.46</b>		<b>30,702,941.46</b>	
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			1,625,758,384.30		1,625,758,384.30	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					1,625,758,384.30	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: MANILA MINING CORPORATION</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		3,950		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 3,945		
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> P2,769,102,141						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. Christine Yap Filipino c/o F. Yap Sec., Inc U-2301 PSE Ctr., Ortigas, Pasig	A	1,861,557,111	18,615,571.11	1.54	18,615,571.11	108-750-184
	B	461,919,918	4,619,199.18	0.57	4,619,199.18	
	TOTAL	2,323,477,029	23,234,770.29		23,234,770.29	
9. Coronet Property Holdings Corp Filipino c/o F. Yap Sec., Inc. U-2301 PSE Ortigas Center, Pasig City	A	833,093,546	8,330,935.46	0.69	8,330,935.46	001-588-410
	B	851,662,573	8,516,625.73	1.06	8,516,625.73	
	TOTAL	1,684,756,119	16,847,561.19		16,847,561.19	
10. Paulino Yap Filipino c/o F. Yap Sec., Inc. U-2301 PSE Ortigas Center, Pasig City	A	1,064,905,731	10,649,057.31	0.88	10,649,057.31	100-085-722
	B	1,019,720,824	10,197,208.24	1.27	10,197,208.24	
	TOTAL	2,084,626,555	20,846,265.55		20,846,265.55	
11. Paulino Yap Filipino c/o F. Yap Sec., Inc. U-2301 PSE Ortigas Center, Pasig City	A	890,763,764	8,907,637.64	0.74	8,907,637.64	100-085-722
	B	787,396,304	7,873,963.04	0.98	7,873,963.04	
	TOTAL	1,678,160,068	16,781,600.68		16,781,600.68	
12. F. Yap Securities, Inc. NOF 23/F Tektite Tower 1, Exchange Rd., Ortigas Ctr. Pasig City	B	1,665,206,615	16,652,066.15	0.00		000-333-165
				2.07	16,652,066.15	
	TOTAL	1,665,206,615	16,652,066.15		16,652,066.15	
13. Abigail K. Yap Filipino c/o F. Yap Sec., Inc U-2301 PSE Ortigas, Pasig	A	82,103,410	821,034.10	0.07	821,034.10	119-523-599
	B	1,403,451,933	14,034,519.33	1.74	14,034,519.33	
	TOTAL	1,485,555,343	14,855,553.43		14,855,553.43	
14. Christine Karen Yap Filipino c/o F. Yap Sec., Inc U-2301 PSE Ctr., Ortigas, Pasig	A	886,334,939	8,863,349.39	0.73	8,863,349.39	108-750-184
	B	492,917,544	4,929,175.44	0.61	4,929,175.44	
	TOTAL	1,379,252,483	13,792,524.83		13,792,524.83	
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			123,010,342.12		123,010,342.12	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					123,010,342.12	
<b>INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS</b>						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MANILA MINING CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 3,950 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,945

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P2,789,102,141

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. Emma Yap Filipino c/o F. Yap Sec. Inc. Unit 2301 & 2302, PSE Ctre, Ortigas Ctr, Pasig	A	799,516,109	7,995,161.09	0.66	7,995,161.09	155-316-494
	B	529,116,591	5,291,165.91	0.66	5,291,165.91	
	TOTAL	1,328,632,700	13,286,327.00		13,286,327.00	
16. Patrick Resources Corporation NOF Unit 2301 & 2302, 23/F PSE Ctre, Exchange Rd, Ortigas Ctr, Pasig	A	1,301,152,163	13,011,521.63	1.08	13,011,521.63	003-499-639
				0.00		
	TOTAL	1,301,152,163	13,011,521.63		13,011,521.63	
17. Pacita Yap Filipino c/o F. Yap Sec. Inc. Unit 2301 & 2302, PSE Ctre, Ortigas Ctr, Pasig	A	351,786,420	3,517,864.20	0.29	3,517,864.20	100-961-052
	B	824,539,227	8,245,392.27	1.02	8,245,392.27	
	TOTAL	1,176,325,647	11,763,256.47		11,763,256.47	
18. Emma Yap Filipino c/o F. Yap Sec. Inc. Unit 2301 & 2302, PSE Ctre, Ortigas Ctr, Pasig	A	678,551,292	6,785,512.92	0.56	6,785,512.92	155-316-494
	B	433,448,272	4,334,482.72	0.54	4,334,482.72	
	TOTAL	1,111,999,564	11,119,995.64		11,119,995.64	
19. Cresencio Yap Filipino c/o F. Yap Sec. Inc. Suite 2301 & 2302, PSE Ctre, Ortigas Ctr, Pasig	A	107,242,261	1,072,422.61	0.09	1,072,422.61	108-683-313
	B	950,612,016	9,506,120.16	1.18	9,506,120.16	
	TOTAL	1,057,854,277	10,578,542.77		10,578,542.77	
20. David Go Securities Corp. Filipino Room 309 Federation Center Bldg. Muelle De Binondo, Binondo, Manila	A	438,090,034	4,380,900.34	0.36	4,380,900.34	
	B	590,574,844	5,905,748.44	0.73	5,905,748.44	
	TOTAL	1,028,664,878	10,286,648.78		10,286,648.78	
21. OTHERS (Indicate the number of the remaining stockholders) 3,930	A	16,987,484,992	169,874,849.92	14.06	161,082,669.81	
	B	4,767,301,670	47,673,016.70	5.92	55,432,675.26	
	TOTAL	21,754,786,662	217,547,866.62		216,515,345.07	
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			287,594,159			
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					286,561,637.36	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: MANILA MINING CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS		n/a	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		n/a	
1.3 LOANS/ CREDITS/ ADVANCES		n/a	
1.4 GOVERNMENT TREASURY BILLS		n/a	
1.5 OTHERS		n/a	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
n/a			
3. TREASURY SHARES n/a	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: (P905,619,866)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	n/a	n/a	
5.2 STOCK	n/a	n/a	
5.3 PROPERTY	n/a	n/a	
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: none			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Certificate of Permit to Offer Securities for Sale	n/a	n/a
DATE ISSUED:	27-Sep-94	n/a	n/a
DATE STARTED OPERATIONS:	June 1949	n/a	n/a
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) P39,000.00	TOTAL NO. OF OFFICERS: 8	TOTAL NO. OF RANK & FILE EMPLOYEES: 51	TOTAL MANPOWER COMPLEMENT : 59

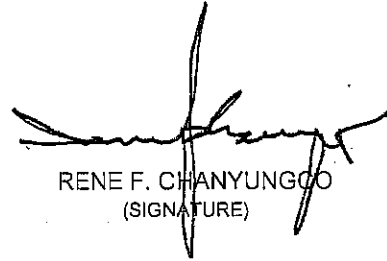
NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, RENE F. CHANYUNGCO, SENIOR VICE PRESIDENT-TREASURER OF THE ABOVE-MENTIONED CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

**APR 26 2012**

DONE THIS \_\_\_ DAY OF APRIL 2012 IN MAKATI CITY.



RENE F. CHANYUNGCO  
(SIGNATURE)

**MAKATI CITY**

**APR 26 2012**

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON APRIL \_\_\_\_, 2012, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS SSS ID (No. 03-4793502-9).

DOC. NO: 340  
PAGE NO. 69  
BOOK NO. VII  
SERIES OF 1000

~~ATTY. GERVACIO E. ORTIZ JR.~~  
~~NOTARY PUBLIC FOR MAKATI CITY~~  
~~UNTIL DECEMBER 31, 2012~~  
~~FIR NO. 3173160 / 01-02-2012 / MAKATI~~  
~~IBP NO. 656155-LIFETIME MEMBER~~  
~~APPT. M-84/2010 ROLL NO. 40000~~