



# Manila Mining Corporation

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10 March 2014

Disclosure Department  
Listings and Disclosure Group  
Philippine Stock Exchange, Inc.  
PSE Centre, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Re: 1) Notice of Annual Stockholders' Meeting  
2) Amendment of Article Third of the Articles of Incorporation  
3) 1:3.56 Stock Rights Offering

Gentlemen:

Please be advised that at the regular meeting of the Board of Directors this afternoon, the Board:

1. Set the Annual Stockholders' Meeting on Monday, April 28, 2014 at 3:00 o'clock p.m. at the Garcia Villa Room, The Peninsula Manila, corner Ayala and Makati Avenues, Makati City, Philippines. The record date for the meeting shall be March 24, 2014. Proxies must be filed with and received at the Company's offices not later than by the close of business on April 21, 2014;
2. Fixed the deadline for nominations for independent directors to March 24, 2014. The nomination must be in writing and signed by the nominee.
3. Approved, and agreed to recommend to the stockholders, the amendment of Article Third of the Articles of Incorporation to indicate therein the complete address of the Company's principal office pursuant to SEC Memorandum Circular No. 6, Series of 2014; and
4. Approved an offer of 1 share for every 3.56 shares held as of a record date to be fixed in accordance with the rules of the Philippine Stock Exchange (PSE) at ₱0.012 per share from the unissued authorized capital. Record and offer dates will be announced upon PSE approval of the pertinent listing application;

The proceeds of the offer will be utilized to fund further exploration work and settle accounts with suppliers, service providers and other debts.

Very truly yours,



**ODETTE A. JAVIER**  
Asst. Corporate Secretary

Cc: SEC  
STSI