

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 7, 2014

2. SEC Identification Number

4429

3. BIR Tax Identification No.

050-000-164-442

4. Exact name of issuer as specified in its charter

MANILA MINING CORPORATION

5. Province, country or other jurisdiction of incorporation

Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

20th Floor, Lepanto Building, 8747 Paseo de Roxas, Makati City

Postal Code

1226

8. Issuer's telephone number, including area code

(632) 815-9447

9. Former name or former address, if changed since last report

n/a

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
"A"	121,630,277,957
"B"	81,029,583,399

11. Indicate the item numbers reported herein

9

addressed directly to the Corporate Information Officer of the disclosing party.

# Manila Mining Corporation

## MA

### PSE Disclosure Form 4-14 - Stock Rights Offering

*References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Stock Rights Offering

#### Background/Description of the Disclosure

MMC is offering 34,165,808,415 "MA" and 22,761,118,932 "MAB" shares from its unissued capital to existing shareholders.

Date of Approval by Board of Directors	Mar 10, 2014
Entitlement Ratio	1:3.56
Offer Price	P0.012
Number of Shares to be Offered	56,926,927,347
Ex-Rights Date	May 19, 2014
Record Date	May 22, 2014
Start of Offer Period	Jun 16, 2014
End of Offer Period	Jun 20, 2014

#### Use of Proceeds

Drilling program; settlement of debts to suppliers and service providers; and working capital

#### Other Relevant Information

Approved for listing by the PSE Board of Directors on April 30, 2014

#### Filed on behalf by:

Name	Odette Javier
Designation	Assistant Corporate Secretary